

**TULALIP TRIBES OF WASHINGTON EMPLOYEES' RETIREMENT PLAN**  
**WELLS FARGO PARTICIPANT ENROLLMENT FORM**

Name \_\_\_\_\_ Social Security # \_\_\_\_\_  
Last First MI

Clock-In # \_\_\_\_\_ Department: \_\_\_\_\_

Date of birth \_\_\_\_\_ Phone Number: \_\_\_\_\_

- ☐ First time enrollment (please complete Steps 1, 2, 3 and 4. ☐ Beneficiary Designation Attached
- ☐ Change to my enrollment (please complete Steps 1, 2, 3 and 4.
- ☐ I do not want to contribute to the Plan at this time. Complete Steps 3 and 4.

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**Step One: Confirm or Change Your Contribution Rates**

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**Your Contributions**

Your plan automatically enrolls you at a contribution rate of 5% of your gross pay. You may increase or decrease your contribution rate below. This election will remain in effect until the end of the calendar year.

Effective Date: \_\_\_\_\_ (beginning of each month)

Pre-tax<sup>1</sup> contribution Percentage – each pay period: \_\_\_\_\_ %

Pre-tax<sup>1</sup> contribution Flat Dollar Amount – each pay period \$ \_\_\_\_\_

**Your total combined contributions cannot exceed 100% of your pay or \$16,500 for 2009.**

**Catch-up Contributions**

If you are or will be age 50 or over by the end of the calendar year and are contributing the maximum allowed by the Plan and/or current tax laws, you may qualify to make catch-up contributions (up to \$5,500 for 2009). If you qualify to make catch-up deferrals, complete the following:

I instruct my payroll department to defer from each paycheck the following additional amount(s), in whole percentages as a catch-up contribution. I understand that I may do this only if I meet the qualifications outlined above. Catch-up contributions will be deducted from your pay on a pre-tax basis.

Percentage: \_\_\_\_\_ % or Flat Dollar Amount \$ \_\_\_\_\_

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**Step Two: Choose Your Investments**

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You must enter your investment selections at [www.retirement.wellsfargo.com](http://www.retirement.wellsfargo.com) or by calling Participant Account Services at 1-800-640-5138.

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**Step Three: Sign Here**

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I understand that if I do not provide investment directions, my contributions will be invested in the Vanguard Balanced Index. By signing this form I certify that all information, including my Social Security Number, is correct.

Employee Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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**Step Four: Return your Completed and Signed Form to your Benefits Department**

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Tax-deferred earnings and contributions are not taxed until withdrawn. Amounts withdrawn prior to 59 1/2 may also be subject to a 10 % early withdrawal penalty. The Plan does not assure profits and does not protect against loss in a declining market. You should carefully consider the investment objectives, risks, charges and expenses of mutual funds before investing. For a free prospectus, which contains this and other important information about our funds, call 1-866-640-5138.